

**HOUSE OF REPRESENTATIVES**

**REQUEST FOR INTERIM STUDY PROPOSAL**

DATE: May 25, 2007

BY REPRESENTATIVE(S): Mike Shelton, District 97

TOPIC OF THE PROPOSAL:

To study and examine the research and analyze the programs in Oklahoma and across the country that promotes savings and asset accumulation among low and moderate income families, including a review of Individual Development Accounts (IDAs).

EXPLANATORY COMMENTS ON THE SCOPE OF THE STUDY PROPOSAL:

To compile and examine the research on Individual Development Accounts (IDAs) and other programs that promote savings and asset accumulation among low and moderate income families. To present the latest information on model IDA programs that utilize tax incentives or matching dollars for home ownership, starting a small business or education.

Based on the information presented during the study, the report shall be created that includes the information compiled for the study and recommendations for legislation and funding to implement a savings and asset accumulation program in Oklahoma for low income and moderate income families

IF PRIVATE CITIZENS OR ORGANIZATIONS ARE TO BE NOTIFIED OF MEETING, LIST NAMES AND ADDRESSES:

United Way of Oklahoma City  
Oklahoma Bankers Association

United Way of Tulsa  
FDIC

Federal Reserve Bank – Oklahoma  
Office  
Oklahoma Credit Union Association

Community Project – Tulsa  
Oklahoma Community Action Agency

Oklahoma Housing Authority  
Oklahoma Realtors Association

State Treasurer's Office

**FILE IN CHIEF CLERK'S OFFICE**

5-25-07 JH

**PROPOSAL NUMBER 07-102**